# Curriculum: Program Proposal/Revision Instructions

Reed College, Office of the Registrar August 2024

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## **Create a Program Proposal**

To initiate a new proposal, click the "New Proposal" button.

rriculog Proposals	Agendas Accounts	Reports		
• My Tasks	• My Proposals	Watch List	All Proposals	] /
Filter by:				+
All My Proposals *	Advanced Filter			+ New Proposal

## Types of Program Proposals

The types of program proposals that are available to you are listed in alphabetical order. Choose the type of proposal that best fits your needs.

- Program Change: to make changes to requirements that require formal approval
- Program Deactivation: to remove a program from the catalog
- **Program New:** to add a program to the catalog

#### Proposal Guidance/Instructions

Each form includes some introductory information at the top. This includes:

- Guidance as to what that specific form is used for, &
- How to complete that specific form.

#### TO PROPOSE A NEW PROGRAM:

- FILL IN all required fields marked with an asterisk (\*).
- To complete the "Prospective Curriculum" field, use the prompts, or schedule a time with the Registrar's Office to assist you.
- Upload any supporting documentation (if needed) by clicking the paper clip icon in the right-side menu to access the Files tab.
- SUBMIT the proposal in TWO steps:

Be sure to refer to this information when starting a proposal. If the guidance on the form you selected doesn't match what you are trying to do, then click on the "Proposals" tab, and select another form.



If you have questions as to which form to use that isn't answered by the guidance on the forms, contact the Registrar's Office at <u>regsitrar@reed.edu</u>.

### Saving Your Work

Curriculum allows you to save your work if you get interrupted, or simply need more time to finish the proposal. Click the "Save All Changes" button at the bottom of the screen to do so.



This keeps your work in front of you, in case you want to save as you go. If you need to log out, the proposal will be in the "My Proposals" tab when you log back in.

### Approvals/Workflow

Clicking in the bar of any of these proposals will display an overview of the different approvals that are required on the right.

Sort by:			TEST 2025-26 Program New	×
Process Title 💌			Process Steps	^
-S 2024-25 Course - Deactivation	Ľ	~	Originator Participants	
2024-25 Course - New 8 mandatory 8 total	Ľ	~	Originator Step Details	
2024-25 Course - Non-Substantive Change     OO     OO     Smandatory 4 total	Ľ	~	Work:     edit, comment       Decisions:     approve 100% required       Requests Available:     no       Agenda:     no	
2024-25 Course - Substantive Change     3     3     8 mandatory 8 total	Ľ	~	Signature: none Deadline:	
TEST 2025-26 Program Change	Ľ	~	Registrar - Review Participants Registrar	
TEST 2025-26 Program Deactivation     OOOOOO     ooOOO     f mandatory 7 total	Ľ	~	Step Details Work: edit, comment	
TEST 2025-26 Program New	Ľ	~	Decisions: majority 50% required Requests Available: hold, cancel, custom, suspend Agenda: no Signature: no	

For example, the approvals required for a new program are:

- **Originator:** this is you! Once you enter the information into a proposal, you will need to formally put it into the world with a two-step process. See <u>Submit a Proposal</u> for more information on this two-step process.
- **Registrar Review:** The Registrar's Office will give each proposal a preliminary review to check formatting, add any relevant approvers (if applicable), or follow-up with you if we have any questions.
- Departmental Approval
- Division
- **Registrar Submit to CAPP:** Our office will move the proposal to the Dean of Faculty's office, who will manage and record the approvals from CAPP & Faculty.
- CAPP
- Faculty
- **Registrar Final:** Once the program has been approved by the Faculty, our office "finalizes" it before it is uploaded into Catalog (formerly "Acalog"), directly from Curriculum. The new catalog (including all approved program & course proposals) will be available "live" before registration opens in April.

### **Decision Rules**

Each of these steps is programmed with "decision rules."

Registrar - Review	
-	
Participants	
Desister	
Registrar	
Step Details	
Work:	edit comment
WOIR.	oung comment
Oecisions:	majority 50% required
Requests Available.	hold, cancel, custom, suspend
Agenda:	no
Signature:	no
Deadline:	none

- Typically, approval is noted after the department or committee have met/voted on the proposal, based on each department's (or committee's or division's) practices.
- Most departments, committees, and divisions are set up with one-to-two approvers: the chair, and the FAC that supports them (if applicable).
- Only 50% is required for a given course to reach approval. This means that of the two people who *can* approve a step, *only one person needs to do so*.

**IMPORTANT**: ensure that you communicate with the other approvers in your area, so you know who will be responsible for marking approvals. This will typically be the chair, although each department, committee, and division have their own practices.

#### Once a proposal is approved at your step, it cannot be undone.

## **Propose a New Program**

To propose a new program, select the "Program - New" process by clicking on the checkmark.



This brings up more detail of the approval workflow on the right, including the names of the approvers at each step.

Approval	Steps		
Origi	nator		
Partic	cipants		
	Sarah Sharp		
Regis	trar - Review		
Partic	cipants		
🔵 Depa	rtmental Appr	oval	
Partio	cipants		
Divis	on		
Partic	cipants		
Regis	trar - Submit 1	to CAPP	
Partio	cipants		
	nittee on Aca	demic Policy	& Planning
Partic	cipants		
🔵 Facu	ty		
Partic	cipants		
O Dogie	trar - Final		Walk Me

The form is on the left. Take a moment to read the guidance and instructions at the top of the form.

Curriculum.	Proposals	Agendas	Accounts	Reports	
New Proposal 8/14/2024 8:23 am TEST 2025-26 Program New unlaunched					
-🛃 Import 🗖 S	Save All Change	es 🕜 Vali	date and Launo	ch Proposal	
Proposal Help					~
Instructions					
TO PROPOSE A NEW PROGRAM:					
<ul> <li>FILL IN all required fields marked with an asterisk (*).</li> <li>To complete the "Prospective Curriculum" field, use the</li> </ul>					

The instructions also include guidance for completing this particular form, as well as guidance for reviewing and approving a proposal. After reading the instructions, scroll down to begin completing the form. Most of the fields are self-explanatory, such as "Requestor," which is the name of the person who is making the request.

Other questions have help text provided underneath them. If you ever have any questions about a particular form, contact the Registrar's Office at <u>registrar@reed.edu</u>.

Degree Type	Academic Program type
Select an option	Select an option
Select "Undergraduate" (other degree types are rare)	Select "Major" or "Minor" (other program types are rare)

As with Catalog, "hierarchy" is simply the word they use to keep things organized. This field is where you would select the appropriate department or committee associated with the course.

Select an option	

Continue to make your way through the form. Fields marked with an asterisk (\*) are required.

## Propose a Program Change or Deactivation

Curriculum will upload the catalog data for existing courses, so making revisions only requires completing a few fields.

To search for a course, click the checkmark for the process you wish to start ("Program - Change," or the "Program - Deactivation"). The search form appears on the right.

Sort by:			TEST 2025-26 Program Change
Process Title 🔻			Search Curriculum Inventory
2024-25 Course - Deactivation     O O     S mandatory 4 total	Ľ	~	Program Type     ● Program ○ Shared Core
2024-25 Course - New			Name
8 mandatory 8 total	Ľ	~	Enter Program Name
2024-25 Course - Non-Substantive Change     O     O     S mandatory 4 total	Ľ	~	Source 2025-26 Catalog
2024-25 Course - Substantive Change     8 mandatory 8 total	Ľ	~	Exclude previously imported results  Search
TEST 2025-26 Program Change	Ľ	~	

Search for the title of the program in the "name" field. Typing any part of the title with an asterisk (\*) as a wildcard should bring up all matches; if you do not find the program you expected, try widening or narrowing your search. You may also copy and paste the program title from the current catalog (<u>catalog.reed.edu</u>).

Select the "source" from which to bring up the course information. Source is simply the catalog you wish to use. Be sure to always use the most recent draft catalog, (typically the upcoming academic year).

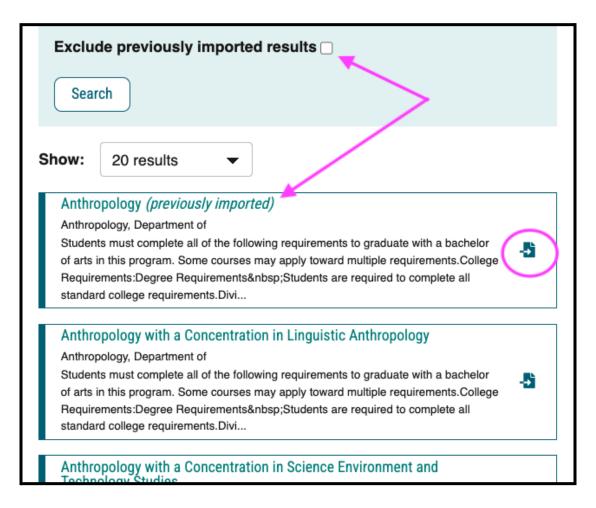
Clicking "Exclude previously imported results" checkbox will do just that.



If someone has already submitted a revision to a program (whether or not it has completed the approval process), checking the box will *not* display it in the list. You typically want to check the box, to avoid submitting an additional proposal for the same program. If you have any questions, contact the Registrar's Office at <u>registrar@reed.edu</u>.

Click the "Search" button.

A list of programs will be displayed beneath the search form. (If you leave the "Exclude" button unchecked, the system will tell you if a program has been previously imported, as shown. However, do not rely solely on this, as the message disappears once it has been uploaded into the catalog). Scroll through the list until you find the program you are looking for. Once you do, click the icon to the right to preview it.



This will display a summary of the program you've selected. IF THIS IS CORRECT, click "Build Proposal." Doing so will load the program data into the proposal form. Complete the form as usual.

Program Information: Curriculum	Program has 9 cores and 2 courses.
System Administrator Only: Acalog OII	0 2647
System Administrator Only: Active Status	Active-Visible
Build Proposal Return to Search	

## Curriculum Changes

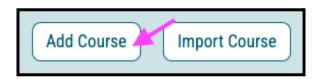
The Registrar's Office can assist with building the required coursework into the curriculum section of the form. Please contact Sarah Sharp (<u>sharps@reed.edu</u>) if you would like assistance.

To update the curriculum for a given program, you will need to import courses into the "View Curriculum Courses" tab (this is a "bucket" of courses to move into the requirements). Then, you will need to add, rearrange, or remove courses within the specific "core" requirements from the "View Curriculum Schema" tab.

Curriculum*	
View Curriculum Courses	View Curriculum Schema
ANTH - 211 - Introductio	n to Anthropology: History Theory 1

#### Curriculum Courses (Filling the Course "Bucket")

There are two ways to fill the "bucket" of courses, which you can then use to update your requirements: "Add Course" or "Import Course."

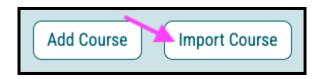


#### Adding Courses

Clicking the "Add Course" button brings up a search form for you to locate the course.

Add Course
Add the course details below:
Prefix:
Code:
Namaa
Name:
Add Course Cancel

Using this method requires you to enter ALL THREE FIELDS — the prefix (subject), code (number), and name (title of the course) — EXACTLY as listed in the catalog. You can copy and paste the information from the live catalog (<u>catalog.reed.edu</u>). However, although it takes a few more clicks, we recommend importing courses as a more efficient way of selecting the relevant data.



#### **Importing Courses**

Clicking the "Import Course" button brings up a separate dialog box for you to access the relevant catalog data.

•	Integration Manager
010	$https://reed.curriculog.com/hermes?display=hermesAvailableLegend\&method=cart\&systemItemId=33\&type=course\&id: @ (Marconstruction) \ (Marconstruct$
	Close Window
	Import Data Into Your Proposal
	Select an external system from which you would like to import courses.
	Acalog: 2025-26 Catalog 🦉 🥑
	Cancel Import

Click anywhere in the bar of the catalog you wish to reference. This will typically be the catalog for the future academic year. Once you do, you will be presented with another form, where you can choose how to filter the results.

	25-26 Catalog search below, locate the cou	rse or program you would like to imp	ort into this proposal.
Filter Cour	ses		
Search all co	ourses		
Or add filter	Filter by field		
Start Date:	End Date:	Sort Results By: Code X Name X Prefix X	
Exclude pro	eviously imported items		
ſ	Search Available Curriculum	Select Another External System	Cancel Import

Click the down arrow in the "Filter by field" box. The fields are sorted in alphabetical order.

We recommend scrolling down to select "Prefix." (This is the field we use for our subject codes).

Notes:
Notes:
Parent
Position
Prefix
Prerequisite(s):
Program Locations

Once you do, the new field will be available to you. In this example, we'll search for all of the courses with a subject code of "HUM" (Humanities), and click the "Search Available Curriculum" button.

	Close Window
Search 2025-26 Catalog Using the faceted search below, locate the course or program you would like to import into this proposal	
Filter Courses	
Prefix = HUM	
Add another filter Experience Filter by field V	
Start Date:     End Date:     Sort Results By:       Code X     Name X     Prefix X	_
Exclude previously imported items	
Search Available Curriculum Select Another External System Cancel Import	

Doing so will return all of the courses in the catalog data with the subject code of "HUM:"

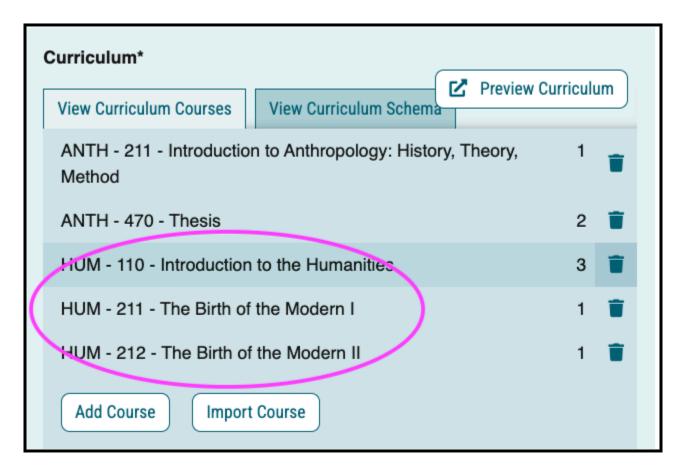
Search Results (1 to 9 of 9)				
	HUM 110 Introduction to the Humanities			
	HUM 211 The Birth of the Modern I			
	HUM 212 The Birth of the Modern II			
	HUM 220 Modern European Humanities (Inactive-Hidden)			
	HUM 221 Modern European Humanities I			
	HUM 222 Modern European Humanities II			
	HUM 231 Early Imperial China: The Qin-Han Unification			
	HUM 232 Middle Imperial China: The Great Song Transition			
	HUM 411 Senior Symposium			
_				

Please keep in mind that courses will become inactive over time. Although these courses are not displayed in the current live catalog, their data remains in the system. These courses are also listed, with a notation of "(*Inactive-Hidden*)". In this example, we can see the former iteration of Modern European Humanities as a 2-unit yearlong course is no longer active. It's best practice not to select inactive courses as requirements.

Highlight the desired courses within this subject you wish to add. When done, click the "Add Courses to Proposal" button at the bottom.

S	earch Results (1 to 9 of 9)					
	HUM 110 Introduction to the Humanities					
	HUM 211 The Birth of the Modern I					
	HUM 212 The Birth of the Modern II					
	HUM 220 Modern European Humanities (Inactive-Hidden)					
	HUM 221 Modern European Humanities I					
	HUM 222 Modern European Humanities II					
	HUM 231 Early Imperial China: The Qin-Han Unification					
	HUM 232 Middle Imperial China: The Great Song Transition					
	HUM 411 Senior Symposium					
	Previous Next					
S	elected Courses					
	HUM 110 Introduction to the Humanities					
	HUM 211 The Birth of the Modern I					
	HUM 212 The Birth of the Modern II					
	Add Courses to Proposal Select Another External System Cancel Import					

The selected courses now appear in the "View Curriculum Courses" tab (the "bucket"), and are now available for adding to the curriculum in the next step.



### Curriculum Schema (Program Requirements)

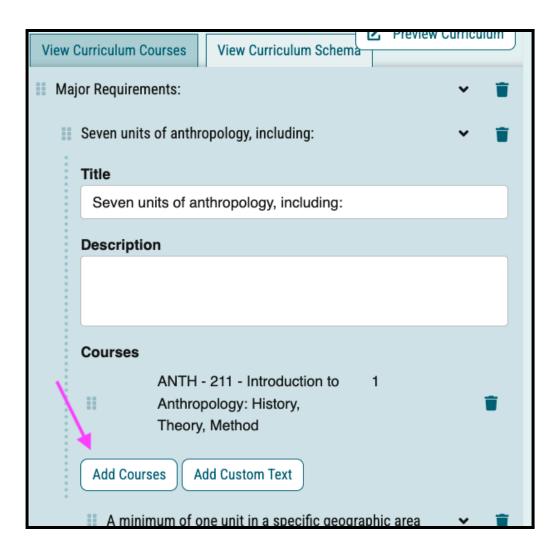
Click on the "View Curriculum Schema" tab. You can see the requirements are organized into cores in a given structure. The Registrar's Office will ensure the structure follows the standard formatting currently visible in the catalog (<u>catalog.reed.edu</u>). You may also click "Preview Curriculum" to view the schema in a separate window.

To insert some of the new classes we added to our "bucket," either click the "Add Core" button (to add a new level to the structure), or click the down arrow to expand an existing core.

(	Curriculum* View Curriculum Schema		
	View Curriculum Courses View Curriculum Schema	urricu	lum
	Major Requirements:	~	
	Seven units of anthropology, including:	~	
	A minimum of one unit in a specific geographic area	~	
	A minimum of one unit at the 400 level (excluding 470)	~	
	One unit of Junior Seminar	~	
	Proficiency in a Non-English Language, Demonstrated by O	~	
	Junior Year Requirements:	~	
١	Two units of Thesis	~	
	Recommended, but Not Required:	~	
	Add Core Import Core		

Once in the desired core, you may make proposed revisions to the title of the core, or you may add or remove courses from the core.

To delete courses, simply click on the trash can next to the relevant course. To add courses, click the "Add Courses" button to bring in the courses previously added to the "Curriculum Courses" tab.



Once finished making proposed revisions, be sure to use the two-step process to submit the proposal.

## Submit a Program Proposal

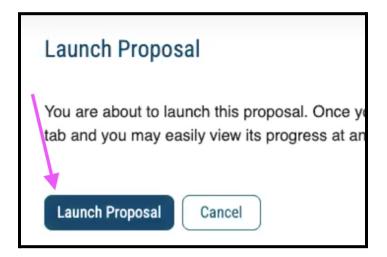
Submitting a proposal is a two-step process.

## Step 1: launch

When you've finished completing the form and are ready to submit, click "Validate and Launch Proposal" at the bottom of the screen.



If there are no errors, the system will ask if you're sure you wish to launch the form. If you are, click "Launch Proposal."



#### Validation Errors

If any required fields have not been completed, you will receive a warning message.

Could Not Launch Proposal	
Please correct the following errors before launching the proposal.	
Proposal has validation errors	
Ok Show Me	

Click "OK" to return to the form at the first field that requires completion. Once you complete that field, check the form for any other fields that require a response.

Repeat by clicking on "Validate and Launch Proposal" until there are no more errors.

### Step 2: Approve

Even though the proposal has been launched, you need to approve it as the "originator" in order to put it out into the world. Think of this as a super-duper-last-chance to ensure you are ready to do so.

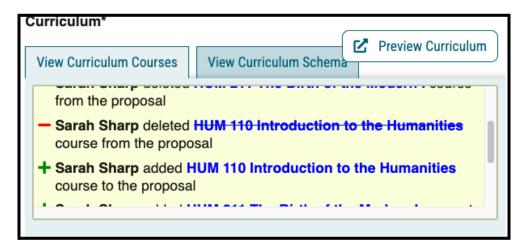
#### **Discussion Tab**

If you wish to review the form one more time, click on the "Discussion" tab.

User Tracking	×
User Tracking Help 🗸 🗸	Discussion
Show current with markup	Discussion
Show original	Workflow Status
Show current	
Show current with markup	Signatures
Modern Campus Curriculum 8/14/2024 8:45 am	<b>Ø</b> Files
Sarah Sharp has launched this proposal.	~
Modern Campus Curriculum	Decisions
8/14/2024 8:34 am	•
Sarah Sharp imported from the map 2025-26 Catalog into the following proposal fields:	Custom Route
lolowing proposal lields.	24
1. Program Information:	Crosslistings
Degree Type	<b>S</b>
Academic Program type Department/Committee [Hierarchy Owner] Program Title [Title]	Proposal Lookup

This displays a log on the right (with the most recent action at the top), and also provides a means to "show current with markup."

Selecting this reveals the users name, and the added or revised content in bold/blue. This option is available to all approvers, and is one more level of transparency for the process.



You may wish to add a comment here. (If you do not, you'll have one more option to provide a comment).

#### **Decisions** Tab

The final step of approving the proposal is to click on the "Decisions" tab. The approval queue is displayed on the right, and above that, is where you can click to either "approve" or "reject" the proposal.

Your Decision	~
What would you like to do with this proposal?	Discussion
○ Approve	:=
○ Reject	Workflow
Please comment on your decision below.	Status
	2
	Signatures
	0
	Files
Make My Decision	<b>~</b>
	Decisions

As the originator of the proposal, it's typical to click "approve." You may also add a comment, if you wish to provide information for your colleagues in the approval queue that doesn't belong with the course data itself. If you reject a proposal, you must provide a comment.

When done, click the "Make My Decision" button.

If you look at the top of the page, the first dot has been filled-in with a "thumbs-up" icon. Hovering over the dots reveals the steps in the workflow.



The workflow is also visible by clicking on the "Workflow Status" tab on the right. The "thumbs-up" icons are displayed in the originator's step, and the next step in the process is highlighted.

Workflow Status		X
Originator	Approved	Discussion
Participants Sarah Sharp 8/14/2024 8:48 AM		Workflow Status
Step Details		Signatures
O Registrar - Review	Working	Ø
Participants		Files
Sarah Sharp		<ul> <li>Image: A set of the set of the</li></ul>
Brittany Wideman		Decisions
Step Details		Custom Route
Department / Interdis. Committee Approval	Incomplete	Crosslistings
Participants		5

## **Review & Approve Program Proposals**

Department, committee, and division approvers (typically the chairs) will need to review and approve proposals that others have initiated.

Once logged in to the Curriculum landing page, any proposals that require your attention will be displayed on the "My Tasks" tab.

## Approve Multiple Proposals at Once

If your area has recently reviewed and agreed to approve several proposals, you can simply select them here by clicking in the large checkbox at the left, and clicking the "Approve Selected" button.

• My T	asks		• My Proposals
Filter by:			
All Tasks		•	Advanced Filter
	Anthropolo	OC 6 Progr	) am Change 4, 2024 8:48 AM by Sarah Sharp
Approve Se	elected		

This will approve all proposals that have been checked, and send them to the next approver in the workflow. Be sure to select only those proposals that are ready for approval—this step cannot be undone.

## Approve an Individual Proposal

There are several icons on the right of each proposal:



- "View Summary": displays summarized information from the proposal form, but does not indicate specific changes.
- "Watch List" (bookmark): adds this course to your "Watch List" tab.
- **"Email":** allows you to forward this proposal to a colleague, if the proposal involves them in some way, but does not require their approval. Sending a proposal this way *does not include* the recipient in the approval workflow.
- "Dot": allows you to make a decision

Clicking on either the dot, or the bar will bring up the proposal form.

Both the "Workflow Status" tab, as well as the dots at the top of the form, indicate which step this proposal is on. It's waiting for your decision.

While the proposal is at your step, you may make additional changes to the form, as appropriate. Once any additional information is added, click on the "Discussion" tab and select "show current with markup" to see all revisions.

Any revisions made by someone other than the originator are displayed in a different color, adding further transparency to the process. Any remaining approvers can see the changes that have been made.

#### Create a PDF

To share proposal information with department, committee, or division members, create a PDF. The easiest way to create a PDF of a proposal is to click the "print" icon at the top of the page.



Doing so brings up a separate window, which can be moved and resized.

• •	Curriculog   Curriculog	
≗≅ re	ed.curriculog.com/proposal:56/print	
	Print Options	
	<b>X</b>	
	TWING 110 Takes losting to the Warrantities	
	HUM - 110 - Introduction to the Humanities	
	DEMO Course - Non-Substantive Change	
	How to Complete This Prenearl	
	How to Complete This Proposal	
	**Read before you begin**	
	LISE THIS FORM TO-	

Click "print options" to decide which items to include. Leaving all of the checkmarks blank is typical, but you are welcome to explore what version works best for you and your area. (The instructions will be included on the form).

Summary Fields Only Steps Files (Name of the file and author)		Crosslisting (Name of the crosslistings)			
		(	Signat	Signatures	
			Decision Summary for the Current Step		
Comments (only the	comments you can	n vie 🔪 🛛	Tracki	ng (printing in c	olor will help the readability
	Select Options	Print	roposal	Close Options	

### Agendas



To manage proposal review using agendas, please refer to the "Curriculum - Agendas" PDF on the Registrar's web page.

## **Recording the Decision**

After you've shared the proposal with the constituents in your area, and you agree on a decision, click the "Decisions" tab to record the "approve" or "reject." See the "Decisions Tab" section above for more information.

## Questions?

Contact the Registrar's Office if you have any questions!

Sarah Sharp sharps@reed.edu www.reed.edu/registrar